



Alliant is a national leader in insurance, risk management, and consulting.

For close to 100 years, our clients and partners have had profound confidence in us to deliver in all market climates. Our solution-focused commitment to meeting the unique needs of our clients assures the delivery of the most innovative insurance products, services, and thinking in the industry.

\$4.2B

\$37B in premium\*

8th largest

Offices Nationwide

12,400+ employees 6,900+ Alliant | 5,400+ Confie Ownership
52% Alliant Employees
48% Institutional Investors







# More is Possible

Alliant has held fast to the core values of entrepreneurialism, collaboration, innovation, and independence. We are one of the top 10 largest insurance brokerage firms in the U.S. and a trusted advisor to clients across a broad range of industry verticals. Our mission is to show our employees and clients that more is possible, because high expectations give us inspiring new opportunities to exceed them.

### One of the nation's leading brokerage firms



Industry-leading specialty P&C operations



Expanding middlemarket P&C business



Forward-thinking employee benefits operation



Broad and diverse program administrator



Superior direct-toconsumer solutions

# Different by Design

At every stage of our growth, Alliant has attracted experienced industry professionals who envision a better way to do business. Our culture and the way we operate are different by design, with the goal of attracting the best people and empowering them to deliver extraordinary results to our clients and partners.

**Entrepreneurialism:** We think like our clients and deliver accordingly.

**Service:** We are an extension of our clients' business.

**Relationships:** We build and cultivate long-term relationships based on trust, integrity, and results.

**People:** We invest in our team, share our resources, and inspire excellence.

# Broad Reach. Targeted Focus. Alliant's promise of service and stability spans a wide range of industries and disciplines. Even with our broad reach, we maintain a targeted focus on our clients' business, with our consultants executing a depth of expertise in the industries they serve.

# Regional Retail P&C

- Customized Solutions
- Directors & Officers
- Employment Practices Liability
- · Errors & Omissions

- Fidelity & Surety Bonds
- Fiduciary Liability
- General Liability
- · Life & Disability
- Private Client

- Property & Casualty
- Structured Settlements
- Workers' Compensation

# Employee Benefits

- Benefits Strategy
- Stop-Loss Services
- Compliance Services
- Financial Wellness Services
- Disability, Life & Absence Management

- HR Technology
- Health and Productivity
- · Retirement Services
- Global Workforce Consulting
- Industry/Interest Group Captive Models and Trusts

- Voluntary Benefits
- Analytics and Informatics
- Organizational Risk Management
- Employee Engagement and Support



# Specialty P&C

- Agribusiness
- Aviation
- Captive Insurance
- Construction & Surety
- Cyber
- · Energy & Marine
- Environmental

- Financial Institutions
- Healthcare & Life Sciences
- · Law Firms
- Management & Professional
- Mergers & Acquisitions

- Power
- Public Entity
- Real Estate & Hospitality
- Transportation
- · Trade Credit

# Underwriting Solutions

- · Oil and Gas
- · Tribal Nations
- Earthquake and Difference in Conditions
- Healthcare
- Public Entity
- Community Associations

- · Law Firms
- · Real Estate
- Parking/Valet and Shuttle

## Direct-to-Consumer

Personal Lines

Medicare

ACA Under 65



# Powerful Leadership

Alliant encourages leadership among all of its employees. Our leadership team executes an eye toward growth and stability while facilitating opportunities for all of our team members to lead the way in our industry.

### **Tom Corbett**

Chairman and Chief Executive Officer

### **Greg Zimmer**

President

### **Peter Carpenter**

**Chief Operating Officer** 

### **Ilene Anders**

Chief Financial Officer

### Lilian Vanvieldt

Chief Diversity, Equity & Inclusion Officer

### Diana Kiehl

Chief Administrative Officer

### **Steve Sampiere**

Chief Information Officer

### **Jennifer Baumann**

Chief Legal Officer

### **Jennifer Martin**

Chief Human Resources Officer

### **Aileen Morris**

Chief Marketing Officer

### **Ralph Hurst**

President National Brokerage Group

### **Peter Arkley**

President Alliant Retail P&C

### Sean McConlogue

President
Alliant Underwriting
and Consumer Solutions

### **Kevin Overbey**

President Alliant Employee Benefits

### Michael Cusack

Senior Managing Director Alliant Specialty

### **Bob Bennetsen**

Senior Managing Director Alliant Regional Retail P&C

# About Alliant Insurance Services

Alliant Insurance Services provides insurance and consulting services engineered to mitigate risk, improve performance, and promote long-term growth. With offices across the U.S., Alliant's diverse service profile encompasses property and casualty insurance, employee benefits, underwriting, surety, and financial products and services driven by industry experts who understand the unique market dynamics our clients face.

